

Portman Finance Group, Portman House, 300 Pavilion Drive,
Northampton Business Park, Northampton, NN4 7YE



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Please direct any correspondence regarding this proposal to:
Bradley Winfield

CUSTOMER DETAILS

Trading Name	CORE CARPENTRY LIMITED	Company reg. No.	10172881
Trading As		Telephone No.	01747851112
Trading Address	Unit 5 Plot 25a Longmead Industrial Estate Shaftesbury	Mobile No.	07733 774840
		Email Address	chris.morris@corecarpe ntry.com
Postcode	SP7 8PL	Website Address	www.corecarpentry.com
Business Activities	Joinery installation	Date Established	10/05/2016

PERSONAL DETAILS (Sole Proprietor/Partners/Directors)

Name	Date of Birth	Address	Property Value	Mortgage Outstanding
Christopher Morris	04/06/1982	51 Grosvenor Road Shaftesbury SP7 8DP	£634,000.00	£360,000.00

LOAN DETAILS

Full Description of Loan	£30,000 Short Term Loan
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FINANCE DETAILS

Loan Amount	£30,000.00
Term	12 Months
Frequency	Monthly
Type of Agreement	Unsecured Short Term Loan

ADDITIONAL INFORMATION

WE HAVE PERMISSION TO SEARCH THE DIRECTOR AND A GUARANTEE IS AVAILABLE

We have advised the Customer concerned that searches with a credit reference agency will be made against their Name and Business; they have consented to such searches being carried out.

Company Information

Core Carpentry Limited, established in 2016, has grown from a small team of skilled carpenters to become one of the leading carpentry firms in the south of England. They have successfully completed projects for major property developers and expanded their services to cover a larger area. The company is passionate about outdoor living and creating beautiful spaces for their clients.

Company Financials

In it's latest financial year, CORE CARPENTRY LIMITED has increased turnover by 49% to £1,907,199. In the most recent filed accounts, CORE CARPENTRY LIMITED reported a strong balance sheet, with a reported net worth of £105,419.

Funding Rationale

Core Carpentry Limited is seeking a loan of £30,000 to support cash flow for upcoming projects. This injection of funds will ensure the company can cover operational expenses and materials needed for new jobs, ultimately allowing for smooth project execution and timely completion, which will contribute to sustaining the company's growth trajectory. The two upcoming jobs are worth £100,000 & £250,000 to the company. They receive a partial payment 1 month after the works have started which will continue to fund the works.

ATTACHMENTS

- 1) *Business Bank Statements*
- 2) *Filed Accounts*
- 3) *Land Reg*

DATE:	22/07/24	PROPOSAL CHECKED BY:	
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